

TYLER WHITEZELL (Education Cycle: January 2022-December 2023)

Conference Name	Date	Location	KCERA Training	Hours of Education
Capital Efficiency Program and Potential Changes	2/9/22	Bakersfield, CA	X	0.7
Fiduciary Responsibility and Governance	3/9/22	Bakersfield, CA	X	0.78
Tail Risk Hedging	5/4/22	Bakersfield, CA	X	0.58
KCERA Board Communication Policy	5/4/22	Bakersfield, CA	X	0.38
Tail Risk Hedging	6/8/22	Bakersfield, CA	X	0.62
Sexual Harassment Prevention Training	6/17/22	Virtual		2
KCERA Benefit History	8/31/22	Bakersfield, CA	X	0.8
KCERA Declining Employer Payroll and Employer Termination Policies	10/12/22	Bakersfield, CA	X	0.42
KCERA Securities Litigation Policy	10/12/22	Bakersfield, CA	X	0.2
Attorney Client Relationship	10/12/22	Bakersfield, CA	X	0.63
AB 2449	11/2/22	Bakersfield, CA	X	0.46
Cybersecurity	11/17/22	Bakersfield, CA	X	1
Due Process and KCERA's Administrative Appeals Processes	12/14/22	Bakersfield, CA	X	0.28
AB 2449	2/8/23	Bakersfield, CA	x	0.53
Fiduciary duties with emphasis on investment considerations, including evaluation of ESG factors	3/8/23	Bakersfield, CA	X	1
Proxy voting	3/8/23	Bakersfield, CA	X	0.25
Chief Legal Officer Report regarding case review	3/8/23	Bakersfield, CA	X	0.23
CALAPRS Advanced Principles for Trustees	3/29 - 31/23	Los Angeles, CA		14
Special District Status considerations	4/12/23	Bakersfield, CA	X	0.76
Triennial Actuarial Experience Study	4/12/23	Bakersfield, CA	X	0.98
History on KPI (Part 1)	4/12/23	Bakersfield, CA	X	0.25
KCERA Disability Retirement Process	5/3/23	Bakersfield, CA	X	0.23
KCERA Internal Revenue Code limits on Plan Sponsor Contributions under 26 USCA §401(a) (17)	5/3/23	Bakersfield, CA	X	0.18
Service purchases and community property	5/3/23	Bakersfield, CA	X	0.16
Managed Medical Review Organization Disability Workflow status update	6/14/23	Bakersfield, CA	X	0.58
Wellness Audit communication initiative	8/9/23	Bakersfield, CA	X	0.27
Ethics Training	10/24/23	Virtual		2
Life Cycle of an Investment	11/1/23	Bakersfield, CA	X	1
Fiduciary Training	11/1/23	Bakersfield, CA	X	0.35
Alameda Administrative Appeals Orientation	11/1/23	Bakersfield, CA	X	0.25
Total Hours of Education				31.87